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EVENING PAPERS .. FRIDAY, 16th JULY, 1937 MORNING PAPERS .. SATURDAY, 17th JULY, 1937

EMPLOYMENT AND UNEMPLOYMENT - JUNE, 1937.

The latest available statistics, from various sources, which offer some indication of the movement of Employment and Unemployment throughout Australia have been issued by the Commonwealth Statistician (Dr. Roland Wilson) on the basis of information supplied by the State Statisticians.

ANNUAL INDEX OF EMPLOYMENT IN FACTORIES - (Base Year 1928-29 = 100).

	New South Wales	Vic- toria	Queens- land	South Aus- tralia	Western Aus- tralia	Tas- mania	TOTAL	Total divided by Index of
Number of Employees in 1928-29	180,806	156,568	45,031	36,807	20,804	10,466	450,482	Population of Work- ing Age
1925-26	94	95	106	106	99	97	97	103
1.926-27	99	101	98	112	93	101	100	104
1927-28	99	100	99	106	98	106	100	102
1928-29	100	100	100	100	100	100	100	100
1929-30	90	96	95	87	94	103	93	91
1930-31	71	80	84	65	70	84	75	73
1931-32	70	82	80	65	64	86	75	71
1932-33	77	92	83	72	71	88	82	76
1933-34	85	100	89	80	78	93	90	82
1934-35	97	108	96	91	85	101	100	90
1935-36	107	117	100	105	101	111	109	97

A column has been added to the above table comparing the growth in factory employment with an estimate of the growth of population of working age (obtained from Census data and vital statistics). This indicates that although factory employment has increased by 9 per cent. since 1928-29, population of working age has increased more rapidly, so that the proportion of this population employed in factories was in 1935-36 3 per cent. lower than in 1928-29.

It is estimated that wage-earners employed in factories at the 15th December, 1936 represented about 22 per cent. of all persons dependent on employment in the Commonwealth. The relative proportions and the rates of increase in relation to total employment vary between States.

The following table shows the masculinity of persons employed in factories in the several States during the years 1925-26 to 1935-36.

Males employed in factories as percentage of all persons employed in factories.

Year	New South Wales	Victoria	Queens- land	South Australia	Western Australia	Tasmania	AUSTRALIA
1925-26 1926-27 1927-28 1928-29 1929-30 1930-31 1931-32 1932-33 1933-34	76.0 75.5 75.5 75.1 74.9 73.6 71.8 72.0 72.5	68.3 67.4 67.4 66.8 66.3 65.8 63.6 63.6	85.1 84.1 83.6 82.4 82.4 82.2 81.4 80.5	82.7 83.0 82.5 82.6 82.3 80.9 79.4 79.3 80.5	84.2 82.2 81.8 81.7 81.4 80.2 78.7 79.3 80.0	81.1 78.6 78.0 79.0 78.4 77.8 77.4	75.4 74.6 74.5 74.0 73.5 72.6 70.7 70.5 71.3
1934-35	72.6	65.4	80.4	81.4	80.2	78.8	71.7
1935-36	72.9	66.4	80.7	81.6	80.6	79.5	72.4

The following monthly index figures of employment in factories show that factory employment was higher in April, 1937 than in April, 1936 for Australia as a whole and for all States except Tasmania. In the latter State, however, the index for April, 1936 was exceptionally high. The Australian index for the first four months of 1937 was 5% higher than that for the corresponding period of 1936. A similar comparison for each State gives the following:- New South Wales, 8.5% increase; Victoria, 2.5% increase; Queensland, 5.3% increase; South Australia, 4.7% increase; Western Australia, 4.3% increase; Tasmania, 4.8% decrease.

MONTHLY INDEX OF EMPLOYMENT IN FACTORIES (a) (Base: Average for Year 1928-29 = 100)

Month	N	lew S Wal	outh es	V	ictoria		Que	ensl	and		outh	1		Vestern ustrali		Ta	smar	nia	. A	USTRALI	A
MOHOH	M	F	T	M	F	T	M	F	T	M	F	T	M	F	T	M	F	T	M(b)	F(b)	Т
1933 - July	76	84	78	89	97	92	79	89	81	72	84	74	69	81	71	95	86	93	80	90	83
December.	83	98	86	97	108	101	84	99	87	76	90	79	77	91	80	98	87	96	87	102	91
1934 - July	88	96	90	100	106	102	89	99	91	83	90	84	77	84	78	89	89	89	91	100	93
December.		109	98	107	114	109	89	106	92	89	99	91	85	96	87	100	92	98	97	110	100
1935 - July			101	(d)111	(d)112	(d)111	96	108	99	97	98	97	82	91	84	108	100	106	(d)103	(d)109	(d)103
August			103	111	113	112	96	111	99	95	99	96	83	92	84	110	100	108	103	110	104
September			105	112	116	113	95	114	99	98	100	98	88	92	89	111	98	108	104	113	106
October			106	114	120	116	99	117	102	99	102	100	90	93	91	112	101	109	107	116	108
November			108	114	120	116		117	102	98	101	98	90	96	91	115	103	112	107	116	109
December			110	114	121	117	95	111	97	100	102	101	92	96	93	119	107	116	107	117	110
1936 - January		_	105	116	118	117	86	101	89	101	102	101	92	94	92	122		119	106	114	107
February		Not	(c)105	119	131	123	91	108	94	105	106	105	93	94	93	123	127	124	110	124	(c)110
March			(c)107	124	132	126	94	109	96	108	105	108	95	95	95	121	117	120	113	125	(c)113
April		SAE	108	122	114	119	93	108	95	110	103	108	94	94	94	118		116	112	111	110
May		11	109	120	117	119	97	112	100	107	100	106	95	94	95	118	108	116	111	113	111
June		2	109	118	115	117	101	107	102	103	96	102	92	95	93	114	105	112	110	111	110
July		available	110	118	114	117	105	108	106	103	99	102	(e)93	(e)93	(e)93		102	110	111	110	110
August		CO .	110	117	114	116	106	113	107	102	100	101	93	92	93	112	97	108	110	111	110
September			111	116	117	116	108	118	110	102	100	102	94	94	94	112		109	110	114	111
October			114	119	117	118	107	117	108	101	99	100	94	96	94	112	103	110		114	113
November			115	118	116	117	103	118	106	104	101	103		97	95	1	104	112	111	114	113
December			115	118	117	118	98	115	101	108	102	107	96	98	96		105	112	111	115	113
1937 - January			112	118	116	118	91	107	94		99	105	97	95	96	1	1	112		112	111
February			116	124	129	126	95	112	98	111		110		93	97		117	117		123	116
March			117	126	130	127	98			113		112	99	1	98	1	1	116		123	118
April			116	128	123	126	99	109	101	117	106	1	100	1	99		1		118	118	117
May			118	129	115	124	-	-	-	118	104	1115	98		97	1	103	110	-	-	-
June			-	-	-	-	_	-	-	-	-	-	97	95	97	-	-	-	-		
Number of Fac-		190	71		100			150			114			92			50			2407	
tories in Sample		190	71		100	order constructional and analysis of the state of the sta															
Percentage of workers in sample in 1934-35		82 N C	2%		21%			47%			54%		-	36%			78		xes are	52% based	

⁽a) From July 1935 for N.S.W., Victoria, Queensland, S.A. and W.A. and from July 1933 for Tasmania, all indexes are based on sample returns. They are therefore preliminary and will be adjusted when final monthly figures for 1935-36 become available. (b) From July 1935 the Male and Female indexes for Australia are based on five States, excluding N.S.W. In 1935-36 these States contained 60% of male factory employees and 62% of female factory employees. The index of total employees is based on six States. (c) Industrial Dispute in N.S.W. (d) Indexes for Victoria and, to the extent of the Victorian adjustment, for Australia have been revised from July 1935. (e) Indexes for W.A. have been revised from July 1936.

MONTHLY INDEX OF EMPLOYMENT IN RETAIL STORES. (Base: July, 1933 = 100)

Mo	onth	New South Wales	Victoria	Queens- land	South Australia	Western Australia	Tasmania	SIX STATES
933 -	July December	100 113	100 121	100 110	100 108	100 106	100 115	100 114
.934 -	March June	104 105	109	100 103	102 104	98 100	107 105	104 106
1933-34 -	- Average	103	107	101	102	99	106	104
1934 -	July September December	108 107 123	109 110 131	104 103 116	106 103 118	104 100 119	107 106 119	107 107 124
1935 -	March June	109 112	118 123	105 105	107 111	105 107	107 106	111
.934-35 -	- Average	111	118	106	108	105	108	112
1935 -	July August September October November December	116 113 113 115 119 133	120 120 123 128 131 145	107 108 104 107 106 106	107 109 113 112 115 128	111 105 106 106 109 123	109 108 107 107 110 120	115 113 114 117 120 132
1936 -	January February March April May June	116 119 117 118 119 120	132 133 132 129 132 132	109 107 109 108 110	116 114 113 114 114 113	114 110 110 109 111 109	115 111 111 113 112 113	120 120 119 119 121 121
1935-36 -	- Average	118	130	109	114	110	112	119
.936 -	July August September October November December	122 120 120 121 123 137	130 128 128 133 139 155	109 109 109 110 111 121	116 115 118 112 115 125	113 111 113 116 116 127	107 113 115 116 119 132	121 120 120 122 125 138
L937 -	January February March April May	123 125 123 124 126	138 137 135 136 138	112 111 111 109	112 111 111 -	116 114 114 114 113	120 122 118 120 121	125 125 123

The number of establishments in respect of which returns are obtained are - ew South Wales, 599; Victoria, 102; Queensland, 120; South Australia, 35; Western ustralia, 69; Tasmania, 14. No adjustment has been made in the indexes on account of acreased population.

INDEXES OF EMPLOYMENT IN NEW SOUTH WALES AND QUEENSLAND.

Working from the basis of the results of the Census of 30th June, 1933, and rom compilations made from returns of employers in remitting wages tax, and returns collected from Government Departments, the Government Statistician of New South Wales has prepared n index of employment and unemployment covering all persons dependent on employment in New outh Wales. The Director of the Bureau of Industry of Queensland publishes an index of employment and unemployment among men wage and salary earners. The data for this index is erived from information relating to Unemployment Insurance Contributions and other sources. he results are given below -

NEW SOUTH WALES.

Percentages of Employment and Unemployment - All available wage-earners
(a) Including and (b) excluding as employed the full-time equivalent of

men engaged part-time on relief works.

	men engageu	part-time on refre	T WOINS o	
	. Per	centage of all who available for	are dependent or or employment	and
7.5	(a) Including	as employed the	∆и й — зачино у и для отной оприне вогине оптине дужну отклуд отноше от мере и и и замы отнице в пания от "пр. Ан	as employed the
Month	full-time e	equivalent of	full-time	equivalent of
	part-time r	relief workers	part-time n	relief workers
	Employed	Unemployed	Employed	Unemployed
Census of 30th				
June, 1933	74.4	25.6	73.5	26.5
1934 - June	81.1	18.9	78.0	22.0
1935 - June	86.6	13.4	83.7	16.3
1936 - January	88.1	11.9	85.9	14.1
February	88.6	11.4	86.4	13.6
March .	89.8	10.2	87.6	12.4
April	90.1	9.9	87.9	12.1
May	90.8	9.2	88.6	11.4
June	90.4	9.6	88.2	11.8
July	90.9	9.1	88.7	11.3
August	90.8	9.2	88.8	11.2
September	91.6	8.4	90.2	9.8
October	92.9	7.1	91.5	8.5
November	93.2	6.8	91.7	8.3
December	94.5	5.5	93.1	6.9
1937 - January	92.1	7.9	90.8	9.2
February	93.3	6.7	91.8	8.2
March	93.2	6.8	91.9	8.1
April	93.7	6.3	92.4	7.6
May	94.3	5.7	93.0	7.0

The indexes have been adjusted to allow for an estimated increase of 1.2 per ent. per annum in the number of persons dependent on employment. At the Census of 30th une, 1933, 15,142 persons dependent on employment returned themselves as unemployed by eason of illness, accident, etc. or "voluntarily". This number, representing 1.8 per cent. f all persons dependent on employment, is excluded from the above indexes, which relate to ercentages of available wage-earners employed and unemployed. The approximate number of ersons in private employment was 478,000 in June, 1933; 519,000 in June, 1934; 567,000 in une, 1935; 614,000 in June, 1936; and 650,000 in May, 1937.

QUEENSLAND.

Employment and Unemployment among Men Wage and Salary Earners. (In terms of full-time employment and unemployment excluding normal seasonal variations).

Period	Pero	entage	Approxim	ate Number
161164	Employed	Unemployed	Employed	Unemployed
Average 1929 .	. 89.9	10.1	148,340	16,660
" 1930 .	. 86.4	13.6	144,630	22,850
" 1931 .	1777 0	22.8	131,270	38,730
" 1932 .	77.0	22.2	134,130	38,320
" 1933 .	70 0	20.2	139,720	35,310
1934	04.0	15.1	150,870	26,800
" 1935 .	00 0	11.0	160,510	19,820
" 1936 .	00 0	7.7	168,930	14,100
3 months ended -				,
January, 193	6 91.5	8.5	166,390	15,400
February, "	90.9	9.1	165,490	16,520
June,	91.8	8.2	167,900	15,010
July,	92.6	7.4	169,670	13,470
August, "	94.3	5.7	172,920	10,450
September, "	94.7	5.3	173,950	9,650
October, "	93.0	6.4	172,080	11,740
November, "	92.0	8.0	169,390	14,660
December, "	91.9	8.1	169,300	14,980
January, 193		7.3	170,960	13,550
rebruary,	91.8	8,2	169,530	15,210
March,	91.4 (a)93.6	8.6	169,090 173,380	15,880 11,820
April,	(a)93.0) o 'I	1 173,300	11 9 O W O

(a) Relief Work: The full-time equivalent was approximately 6,700 men. Without this work the percentage unemployed would have been 10.0. Growing Population: The total of the last two columns increases with the estimated growth in the number of men dependent on employment.

BUILDING PERMITS.

A further index of the relative activity in industry is furnished by Building Permits issued, and the estimated amount to be spent on the proposed buildings and repairs.

The following tables give details of the value of Building Permits issued in the Six Capital Cities and Suburbs of the Commonwealth for the periods shown.

Year	Buildings for Habitation	Buildings for Other Purposes	Alterations and Additions	Total Value All Building Operations
	£	£	£	£
1928-29 (a) 1929-30 (a) 1930-31 (a) 1931-32 1932-33 1933-34 1934-35 1935-36 Quarter ended -	17,455,449 11,057,069 1,989,167 1,533,325 3,185,679 6,105,369 9,606,533 12,342,910	4,902,928 3,098,700 1,547,005 1,848,257 1,503,877 2,194,162 3,829,676 5,144,668	(b)1,932,887 (b)1,741,291 (b) 799,245 1,225,680 2,161,846 2,885,378 4,173,041 4,484,819	24,291,264 15,897,060 4,335,417 4,607,262 6,851,402 11,184,909 17,610,590 21,972,397
1935 - June September December 1936 - March June September December 1937 - March	2,936,510 3,428,704 2,779,521 2,946,420 3,188,265 3,773,596 3,514,416 2,803,838	1,271,694 1,275,712 941,246 1,378,537 1,549,173 1,339,967 1,357,804 1,034,605	1,180,786 1,088,729 1,159,741 1,009,013 1,227,336 1,260,617 1,212,546 1,076,238	5,388,990 5,793,145 4,880,508 5,333,970 5,964,774 6,374,180 6,084,766 4,914,681

⁽a) Exclusive of City of Sydney. (b) Exclusive of Sydney and suburbs.

BUILDING PERMITS IN CAPITAL CITIES AND SUBURBS OF EACH STATE.

Period	Sydney and Suburbs	Melbourne and Suburbs	Brisbane and Suburbs	Adelaide and Suburbs	Perth and Suburbs	Hobart and Suburbs	TOTAL
	£'000	£'000	£'000	£'000	£'000	£'000	£'000
1929-30 1930-31 1931-32 1932-33 1933-34 1934-35	(a)9,715 (a)5,810 (a)1,005 995 2,257 4,142 7,632 9,385	5,576 1,434 1,861 2,568 4,218 5,604	2,440 1,414 1,098 876 793 1,051 1,654 2,237	1,807 1,158 314 217 400 617 1,164 1,239	2,518 1,833 393 596 732 988 1,354 1,621	150 106 91 62 101 169 203 328	24,291 15,897 4,335 4,607 6,851 11,185 17,611 21,972
September . December . 1936 - March June September . December .	2,388 2,528 1,964 2,456 2,437 2,840 2,567 1,950	1,788 1,646 1,784 1,944 2,021 1,891	521 574 533 411 719 452 607 387	306 304 359 252 324 313 341 367	337 505 335 378 403 600 560 402	71 94 43 53 138 148 89 144	5,389 5,793 4,880 5,334 5,965 6,374 6,085 4,915

⁽a) Exclusive of City of Sydney and value of alterations and additions in Sydney and suburbs.

UNEMPLOYMENT - QUARTER ENDED JUNE, 1937.

The figures relating to unemployment among members of Trade Unions are similar to those published quarterly in the past, and are derived from returns furnished by Trade Unions.

The number of trade unionists represented in the returns, from which the following figures have been derived, is normally about half the total. Generally, it may be said that the returns of unemployment include little information about rural employment, so that the percentage results given herein do not vary greatly with the season, though the food preserving industries have some effect in this connection. The total unemployment in the country, however, may be affected a good deal by the crop seasons.

The percentages of unemployment among members of reporting Trade Unions for Australia as a whole for each quarter from the June Quarter of 1932, when unemployment was at its maximum, to the June Quarter of 1937, are as follows:-

AUSTRALIA.

1932	-	June Quarter	30.0	per	cent.
1933	_	March Quarter	26.5	**	11
		June "	25.7	11	11
		September "	25.1	11	11
		December "	23.0	11	tt
1934	_	March Quarter	21.9	*1	11
		June "	20.9	11	11
		September "	20.4	11	11
		December "	18.8	11	11
1935	~	March Quarter	18.6	• •1	11
		June "	17.8	\$1	11
		September "	15.9	11	11
		December "	13.7	11	11
1936	_	March Quarter	13.4	11	11
		June "	12.8	9.6	11
		September "	12.0	91	11
		December "	10.7	11	11
1937	-	March Quarter	9.9	1:	11
		June "	9.7	11	11

It should be noted that the figures refer to the mid-month of each quarter, and represent the conditions at the middle of that month. Consequently, the latest figures referred to herein relate to the middle of May, 1937.

The percentages given above show a continuous decline from the peak point (30.0%) in unemployment attained in the June Quarter of 1932, after an almost continuous rise since the March Quarter 1929, when the rate was 9.3 per cent. After remaining fairly constant at 28.0 per cent. to 28.3 per cent. for three quarters - from August, 1931 to February, 1932 - the maximum point was reached in May, 1932, when the proportion of unemployment in the reporting Trade Unions was 30 per cent. of the membership.

From the peak the proportion of unemployed decreased by 4 per thousand in the September quarter of 1932, and in the two following quarters the improvement was much more marked, amounting to 15 per thousand in the December quarter of 1932, and 16 per thousand in the March quarter of 1933. The improvement continued until unemployment stood at 9.7 per cent. for the June quarter 1937. This is the lowest percentage of unemployment since February, 1929, when it was 9.3 per cent. Since the maximum point in May, 1932, the rate of unemployment has diminished by 203 per 1,000 members, i.e. from 30.0 per cent. in May, 1932 to 9.7 per cent. in May, 1937.

This improvement since May, 1932, has been experienced in all the States in the following order (per 1,000 members):- South Australia, 269; Western Australia, 247; New South Wales, 218; Victoria, 181; Tasmania, 170; Queensland, 123.

The usual tables for Trade Union Unemployment are appended.

Australia - Number and Membership of Trade Unions reporting, and Number and Percentage of Unemployed - March Quarter, 1929 to June Quarter, 1937.

Australia	March	June	June	June	June	December	March	June
	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter
	1929	1932	1933	1934	1936	1936	1937	1937
Number of Unions Membership Unemployed -	375	396	394	394	394	390	388	387
	420,756	413,742	415,559	422,113	446,564	437, 246	443,446	447,714
Number Percentage	39,159 9.3	124,068 30.0	106,652	88,413	57,001 12.8	46,863 10.7	44,004 9.9	43,584 9.7

States - Percentage of Members of Reporting Trade Unions reported as Unemployed in each State - March Quarter, 1929 to June Quarter, 1937.

	March	June	June	June	June	December	March	June
State	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter	Quarter
	1929	1932	1933	1934	1936	1936	1937	1937
	%	%	%	0/0	%	%	8/0	%
New South Wales	9.7	33.2	29.6	25.0	16.2	13.3	11.8	11.4
Victoria	8.6	27.7	23.0	18.0	10.6	9.7	9.5	9.6
Queensland	7.1	19.9	15.6	12.7	8.5	7.2	7.7	7.6
South Australia	13.2	35.2	30.0	25.4	11.0	9.9	9.5	8.3
Western Australia	8.5	30.3	26.0	18.3	9.2	5.6	5.4	5.6
Tasmania	8.7	27.4	19.0	17.9	12.7	12.9	7.9	10.4
TOTAL:	9.3	30.0	25.7	20.9	12.8	10.7	9.9	9.7

The above returns are compiled and published substantially on the basis that has been adopted in regard to Trade Union returns since 1911. It is to be noted, however, that the returns relate to members of trade unions embracing only about 20 per cent. of vage-earners, and that for some States these constitute a more representative sample of employment than for others. The percentages include persons unemployed from all causes, other than those unemployed directly as a result of industrial disputes. They may be interpreted as relating to the members of unions making returns who are not, according to the records or knowledge of the union secretary, employed within union callings.

The percentages do not exactly represent the proportion of total unemployment in Australia as a whole, though Census data and other records indicate that they give a reasonable picture of the development of the unemployment crisis in Australia and the resovery therefrom.

In view of the very definite nature of the information on which are based the indexes of employment and unemployment for New South Wales, and those relating to men for queensland, these indexes should be the most accurate record available of unemployment in those States.

This document is published by the Commonwealth Statistician and contains statistics or abstracts thereof compiled and tabulated by the Commonwealth Statistician pursuant to the Census and Statistics Act, 1905-1930.

ROLAND WILSON Commonwealth Statistician. 16th July, 1937.